

BROKER DESK BROKER PACKAGE CHECKLIST

- 1) Is this a Business Purpose loan or a Consumer Purpose loan?**
 - If Consumer Purpose loan, use the **Consumer Purpose Broker Agreement**
 - If this is a Business Purpose loan, go to 2)

- 2) Is this a one-time Referral loan?**
 - If yes, use the **Referral Partner Submission Package**
 - If no, go to 3)

- 3) Does the Broker want Lender Paid Compensation?**
 - If yes, use the **Business Purpose Broker LPC Package**
 - If no, use the **Business Purpose Broker BPC Package**