

To be completed when Borrower is requesting a loan requiring a Debt-to-Income ratio calculation

Income Sources					
Income Source Type (Employment, Business, Social Security, etc.)	Name	Address	Self-Employed (Y/N)	Time Owned / Employed	Income Amount (monthly)

Real Estate Owned						
Address	Value	Mortgage Balance	Monthly Payment	Taxes/Ins	Rental Incd	Net Rent

Consumer Debt			
Creditor	Acct No.	Balance	Payment

Assets		
Financial Institution	Acct Type (Checking, Savings, etc.)	Balance